



## BMD FKL I FUTURES DAILY COMMENTARY – 22<sup>nd</sup> August, 2017 (Tuesday)

32nd Floor, Menara TA One, 22 Jalan P. Ramlee, 50250 Kuala Lumpur, Malaysia.

For comments and enquiries, please contact us at Tel: +603-2072-4832, Toll Free : 1-800-88-1506

Fax: +603-2072-5001, Website : www.tafutures.com.my

Month	Open	High	Low	Settlement		Premium (+/-)	Volume		*Open Interest		
				Price	Change		Shares	Change	Lots	Change	
FBM KLCI Index	1774.72	1775.80	1771.62	1771.62	-4.60		1,891,007,100	436,838,800			
Aug'17	1769.50	1777.00	1769.00	1773.50	2.50	1.88	3,643	-1,340	27,705	678	
Sept'17	1768.50	1776.00	1768.50	1772.50	3.50	0.88	137	-63	781	53	
Dec'17	1770.50	1773.00	1769.50	1771.00	4.00	-0.62	6	10	236	-8	
Mar'17	1768.00	1768.50	1768.00	1769.00	1.50	-2.62	3	-1	48	3	
<b>Total</b>							<b>3,780</b>	<b>Total</b>	<b>28,770</b>		

### FBM Kuala Lumpur Composite Index (Market Breath & Volume)

FBM Kuala Lumpur Composite Index Counters	Up	Down	Unchg	Total	Vol	PE Ratio	Div Yield
	9	7	14	30	90,217,000	16.72	2.99

### Global Markets

	Open	High	Low	Close	Chg (Pts)	Chg (%)	PE Ratio	Div. Yield (%)
DOW JONES	21,671.36	21,718.74	21,600.34	21,703.75	29.24	0.13	19.83	2.40
FTSE	7,323.98	7,331.95	7,296.80	7,318.88	-5.10	-0.07	22.32	3.99
NIKKEI	19,509.53	19,509.53	19,365.65	19,393.13	-77.28	-0.40	16.20	1.77
HANG SENG	27,100.63	27,221.31	27,086.43	27,154.68	107.11	0.40	13.85	3.03
FSTE STI	3,254.88	3,261.63	3,244.23	3,246.99	-5.00	-0.15	11.74	3.29
SSEC	3,274.58	3,287.52	3,270.48	3,286.91	18.18	0.56	15.16	1.95
JKSE	5,893.42	5,901.58	5,855.24	5,861.00	-32.84	-0.56	17.87	2.19

Source: Reuters

#### News Bites

- RHB Bank Bhd and AMMB Holdings Bhd have requested a suspension of trading in their securities today, pending a material announcement regarding their proposed merger.
- Scomi Group proposed a corporate exercise involving a share consolidation of every two existing ordinary shares into one ordinary share, a bonus issue of seven warrants for every 10 consolidated shares held, and the privatisation of Scomi Energy Services Bhd and Scomi Engineering Bhd.
- Serba Dinamik Holdings Bhd's wholly-owned unit Serba Dinamik Group Bhd is acquiring 14,000 shares or a 30% stake in Almurisi Development Sdn Bhd for RM18.3mn cash.
- Tropicana Corp Bhd's independent director Tan Sri Othman Abd Razak has been redesignated as chairman of the group effective immediately, a post left vacant when Tan Sri Rastam Isa retired in May.
- HSS Engineers Bhd is set to transfer its listing to the Main Market of Bursa Malaysia Securities Bhd after receiving the green-light from the Securities Commission on Monday.
- Inix Technologies Holdings Bhd has been awarded a contract to develop and maintain an integrated legal information system for the Attorney-General's Chambers worth RM11.8mn.
- Petronas Dagangan Bhd's 2Q17 net profit rose 14% to RM246.0mn as both its retail and commercial segments reported better operating profits with higher selling prices. It was within expectations.
- Malakoff Corporation Bhd's 2Q17 net profit fell 20.3% to RM103.3mn due mainly to lower contributions from Tanjung Bin Energy's power plant. It was within expectations.
- Star Media Group Bhd declared a first interim dividend of 6 sen and a special dividend of 30 sen per share for FY17, payable on Oct 17, despite its 2Q17 net profit plunging 50.5% to RM8.5mn due to lower profit from its print and digital segment. Results were below expectations.
- Nestle Malaysia Bhd's 2Q17 net profit fell 14.2% to RM162.1mn due to higher input cost. It was within expectations.
- Malaysia Building Society Bhd's 2Q17 net profit climbed 44.6% to RM91.1mn on higher income from net financing/loans, investment activities and lower cost of funds.
- US business economists worry about the prospects for President Donald Trump's policy agenda, and the potential damage to the economy from his trade and immigration policies, according to a survey released.

TA Research

Trading futures on margin carries a high level of risk and may not be suitable for many members of the public. Please read and understand the terms and conditions applicable and the risks as well as charges involved before trading, investing or subscribing to the products and services offered. Please also consider your investment objectives, level of experience and risk appetite prior to making any decision.



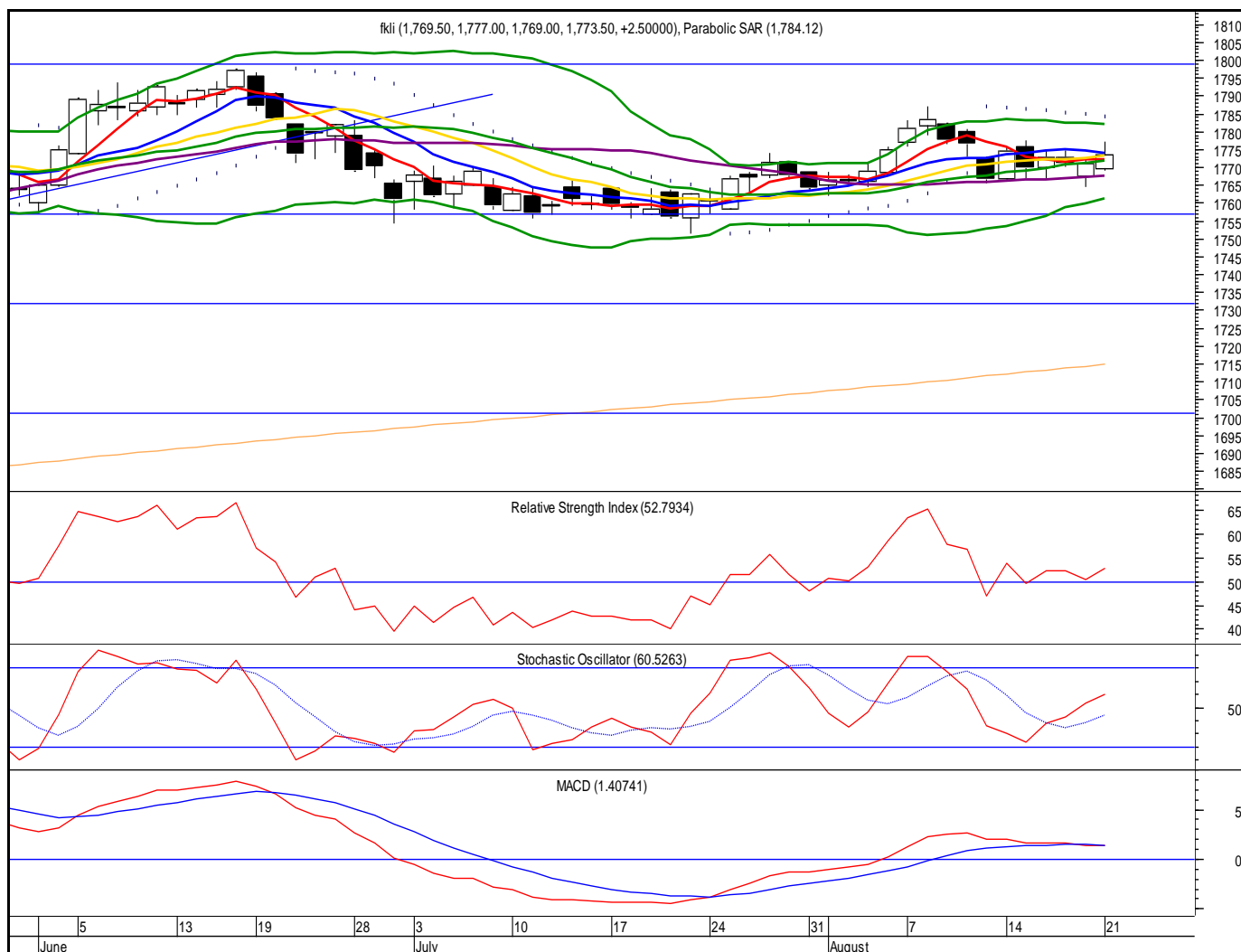
## BMD FKLI FUTURES DAILY COMMENTARY – 22<sup>nd</sup> August, 2017 (Tuesday)

32nd Floor, Menara TA One, 22 Jalan P. Ramlee, 50250 Kuala Lumpur, Malaysia.

For comments and enquiries, please contact us at Tel: +603-2072-4832, Toll Free : 1-800-88-1506

Fax: +603-2072-5001, Website : www.tafutures.com.my

### ROLLING SPOT MONTH FKLI FUTURES CONTRACT - DAILY CANDLESTICK CHART



### TECHNICAL VIEW

FKLI opened at 1769.5 and traded lower to an intraday low of 1769 before rebounding back up and staying steadily higher throughout most of the trading day before market closed at 1773.5. Volume traded decreased to 3,789 contracts. The market may find more up strength for this week with immediate support expected at 1757 and 1753 whereas immediate resistance is seen at 1789 and 1793.

### TRADING VIEW

#### **SHORT-TERM**

**: Target upside towards 1,785 with stop-loss below 1,765**

#### **LONG-TERM**

**: Target upside towards 1,800 with stop-loss below 1,755**